



EDUCATION FOUNDATION

USCB Securities and Cash Transfer Information Document

Thank you for your gift of securities/cash to USCB Education Foundation. Please complete the following form and email it to mlurry@uscb.edu prior to completing your transfer.

Name: _____ Class Year (if applicable): _____

Address: _____

Telephone: _____ Preferred Phone: _____

Securities Information:

Date of Gift: _____

Type of Securities: _____ No. of Shares: _____

Designation: _____

Date of Gift: _____

Type of Securities: _____ No. of Shares: _____

Designation: _____

Cash Wire Transfer:

Date of Gift: _____ Amount: _____

Designation: _____

Donor Signature: _____

This form is intended for informational purposes for USCB Education Foundation to notify us of incoming securities or cash transfers only. Your broker may have their own specific requirements that should be complied with independent of this communication.

For questions regarding your transfer of securities or cash to USCB, please contact: Mary Lurry, Development Director, 843-208-8032, mlurry@uscb.edu.