



University of South Carolina Beaufort

Financial Aid/Veterans Affairs Office

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Student or Student Spouse/Partner Foreign Earned Income Exclusion Form

Based on a review of your 2025-2026 FAFSA by the U.S. Department of Education, the University of South Carolina Beaufort is required to verify student and/or student spouse/partner 2023 Foreign Earned Income Exclusion reported to the Internal Revenue Service (IRS) under the Tax Return Information section of your FAFSA.

Student name:

Student Spouse/Partner name:

Student USC ID:

USCB Email:

Did the student and/or student spouse/partner file a 2023 Federal Tax Return? Yes No

If yes, attach a signed copy of the 2023 Federal Tax Return(s) including Schedule 1 **or** a 2023 IRS Tax Return Transcript.

If no, select one of the below options:

Student and/or student spouse/partner earned income outside of the U.S. and is/are not required to file taxes. Attached is a 2023 employee year-end income statement, along with additional applicable documentation.

Student and/or student spouse/partner did not earn income outside the U.S.

Each person signing this worksheet certifies that all the information reported is true and accurate. **Warning:** If you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.

Student's Signature Date

Student Spouse /Partner Signature Date