**CONFIDENTIAL LETTER OF INTENT**

*All information provided below will be treated strictly confidentially, will be used for the University of South Carolina & the USCB Education Foundation’s internal purposes only, and is not considered to be a legal or financial obligation. USCB recognizes all those making long-term provisions for it, or any of its programs, as founding members of the* ***Petigru Society*** *named after Beaufort College’s first President and South Carolina’s 6th Attorney General-James L. Petigru*

**Please complete:**

* My/our name/s may be published as a member(s) of the *Petigru Society*
* I/we prefer to remain anonymous

Signature:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date:\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_

Print Name/s: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City: State:\_\_\_\_\_ Zip:\_\_\_\_\_\_\_\_\_

Telephone: Email: \_\_\_\_

**Completing this section is optional:**

As an indication of my/our support for USCB or one of its programs, I/we am pleased to confirm that I/we have made a provision for \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ as follows (select all that apply):

Bequest in my/our Will

* Provision in my/our Revocable Living Trust
* Establishment of a Charitable Remainder Trust
* Establishment of a Charitable Gift Annuity
* Beneficiary Designation in my/our Qualified Retirement Plan or Commercial Annuity
* Life Insurance Gift
* Endowment Fund
* Other

**Description of the provision/s and what I would like my support to accomplish:**

I/we conservatively estimate the current value of my/our provision to be approximately $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 USCB recognizes that values are subject to change and dependent upon unforeseen circumstances. This information will be used only to help USCB project possible future financial support and ***is not considered a legally binding obligation*.**

I/we worked with the following advisor/lawyer to establish the gift:

Name: Profession:

Company/Address:

City: State: Zip: